



中国进出口银行  
THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND<sup>1</sup> TENDER ANNOUNCEMENT

1 June 2026

Issue Number	09260302
Tender Type	Reopening
Tender Date	3 June 2026
Tender Time	9:30 am to 10:30 am
Offering Amount	RMB 3 Billion
Interest Type	Fixed
Coupon Rate	1.48%
Interest Payment Frequency	Annually
Interest Payment Date	2 April
Original Tenor	Two Years
Issue and Settlement Date	4 June 2026
Value Date	2 April 2026
Maturity Date	2 April 2028
Listing Date	5 June 2026
Commission Rate	0.01%
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

\*Disclaimer

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<sup>1</sup>The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.